

CREDITOR UPDATE SHEET

as of Q3 2024

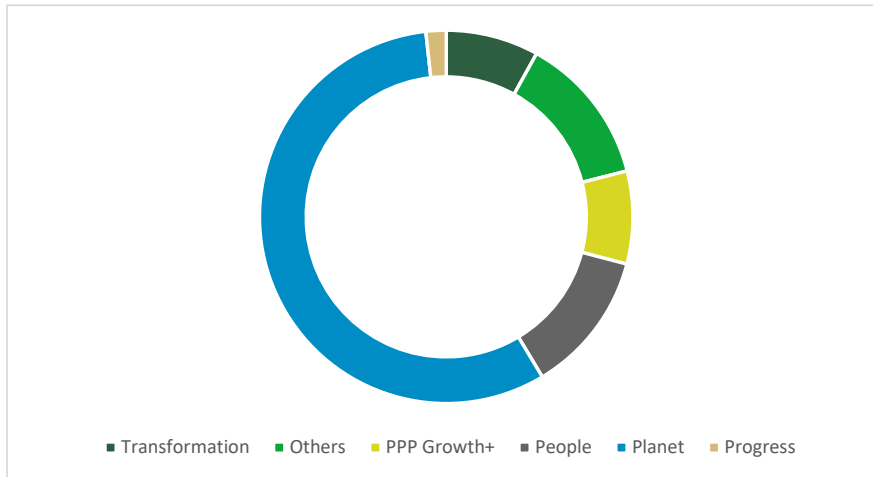


EXTERNAL RATINGS

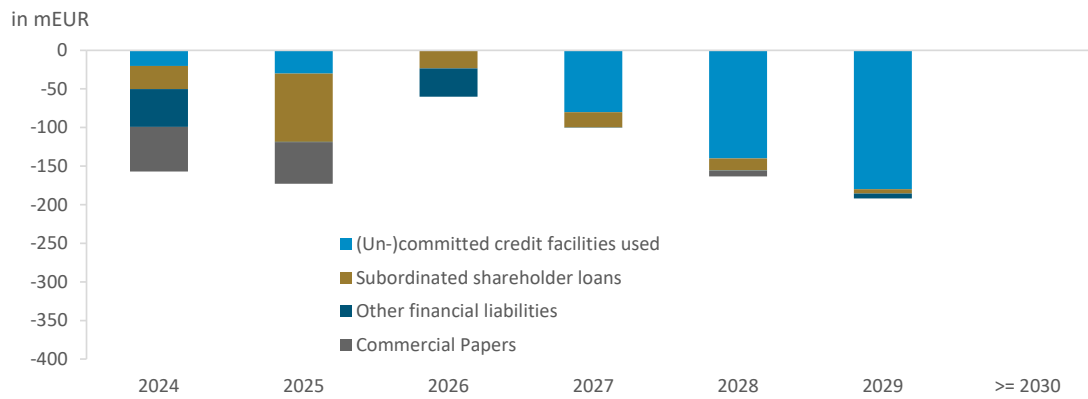
Moody's	Baa3, negative outlook	(19.04.2024)
Scope	BBB-, stable outlook	(23.02.2016)

GROSS ASSET VALUE

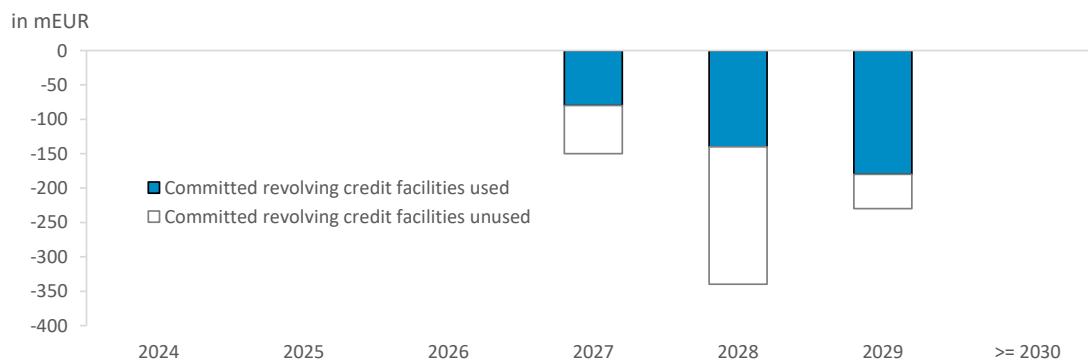
5,5 bnEUR



DEBT MATURITY PROFILE



COMMITTED BANK FACILITIES



RATING KPIs

Market Value Gearing	14,7%
Total Cash Cover Investment Result	1,3x (2023)

CONTACT and FURTHER INFORMATION

creditorrelations@haniel.de

<https://www.haniel.de/investoren-medien/creditor-relations/>

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