

CREDITOR UPDATE SHEET

as of Q1 2025

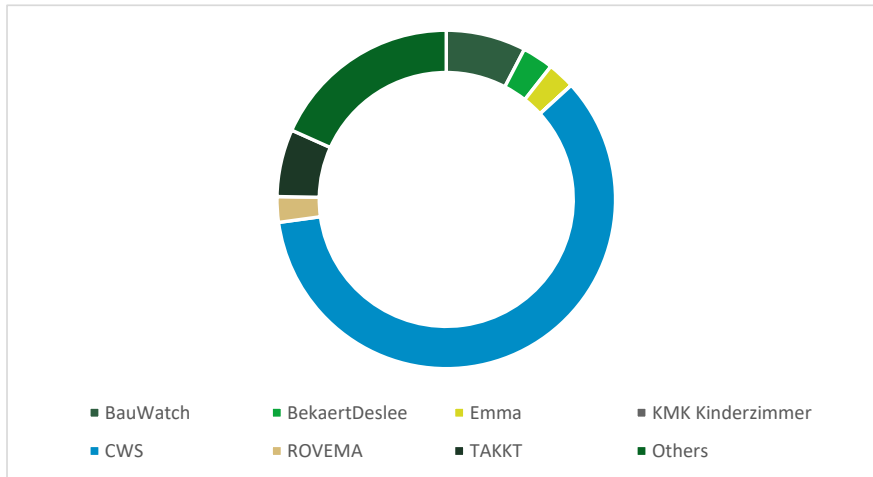


EXTERNAL RATINGS

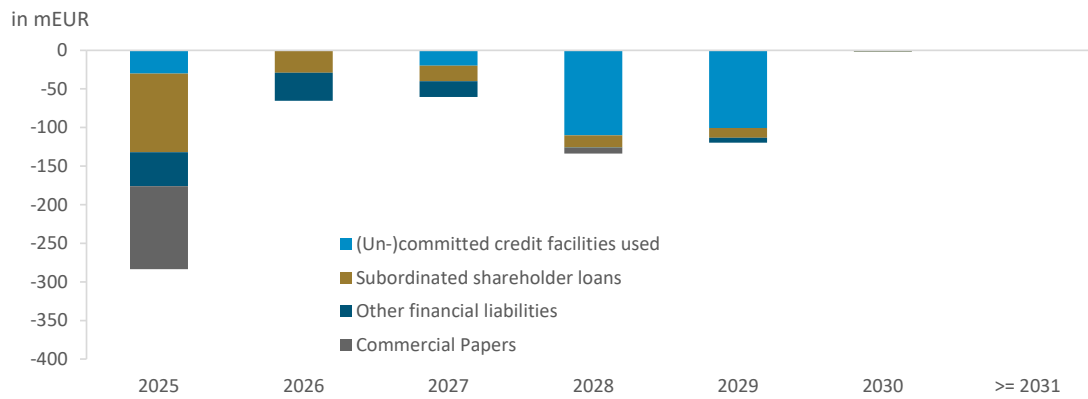
Moody's	Baa3, stable outlook	(03.04.2025)
Scope	BBB-, stable outlook	(23.02.2016)

GROSS ASSET VALUE

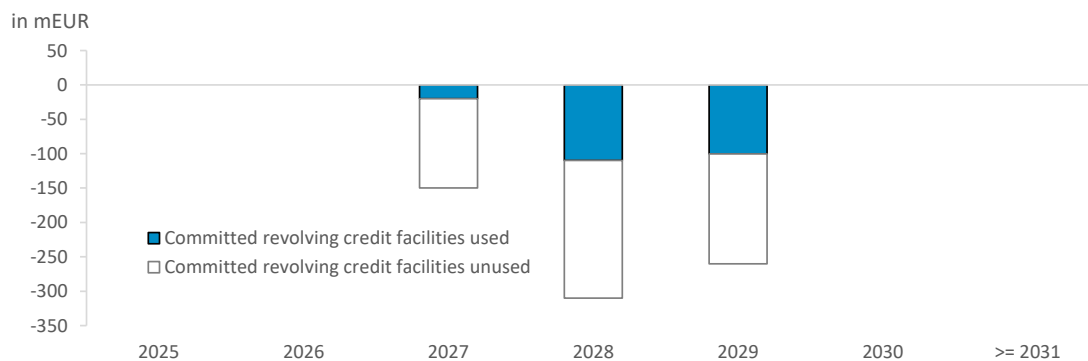
5,3 bnEUR



DEBT MATURITY PROFILE



COMMITTED BANK FACILITIES



RATING KPIs

Market Value Gearing	12,4%
Total Cash Cover Investment Result	1,5x (2024)

CONTACT and FURTHER INFORMATION

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<https://www.haniel.de/investoren-medien/creditor-relations/>

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