

CREDITOR UPDATE SHEET

as of Q4 2022

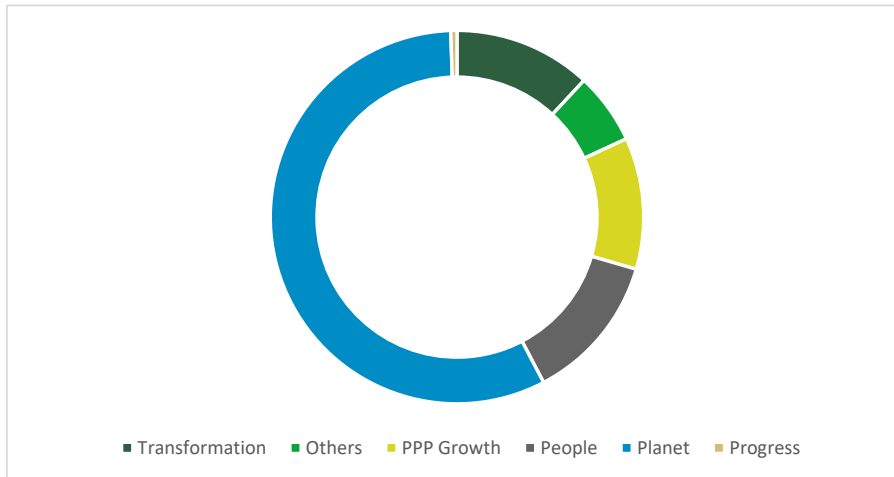


EXTERNAL RATINGS

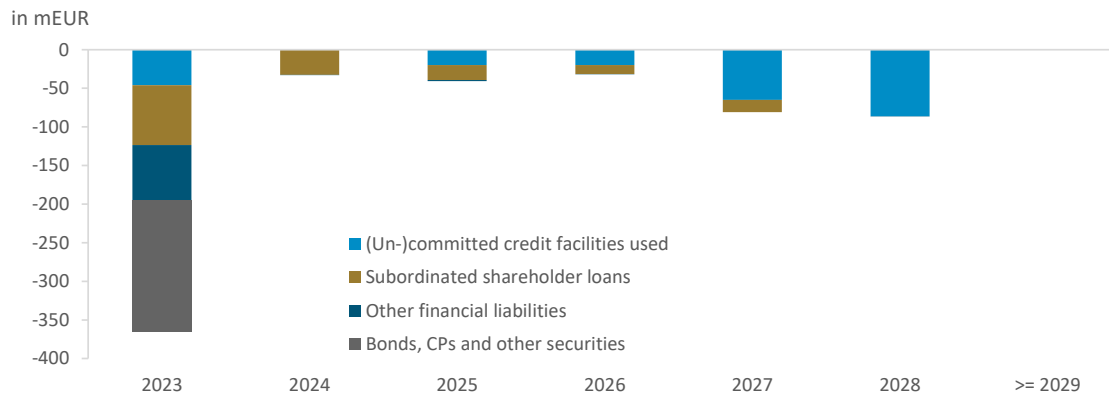
Moody's	Baa3, stable outlook	(25.04.2018)
Scope	BBB-, stable outlook	(23.02.2016)

GROSS ASSET VALUE

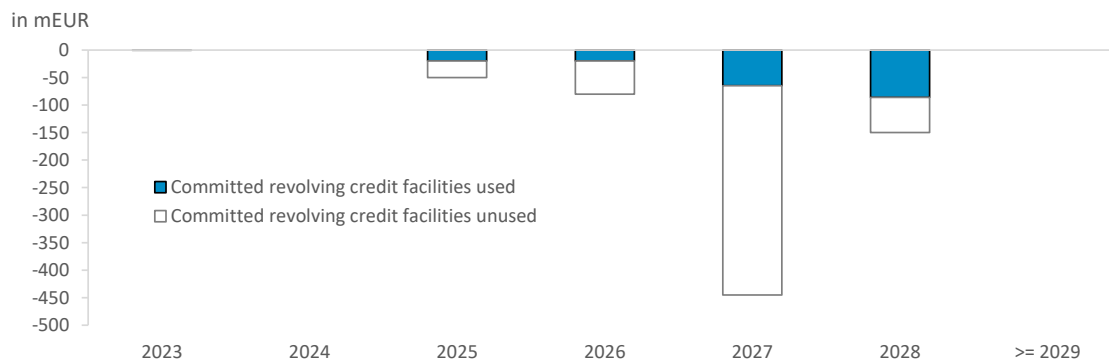
5.0 bnEUR



DEBT MATURITY PROFILE



COMMITTED BANK FACILITIES



RATING KPIs

Market Value Gearing	12,6%
Total Cash Cover Investment Result	0.8x (2022)
	1.0x adjusted for one-offs

CONTACT and FURTHER INFORMATION

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<https://www.haniel.de/investoren-medien/creditor-relations/>

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