

# CREDITOR UPDATE SHEET

as of Q1 2024

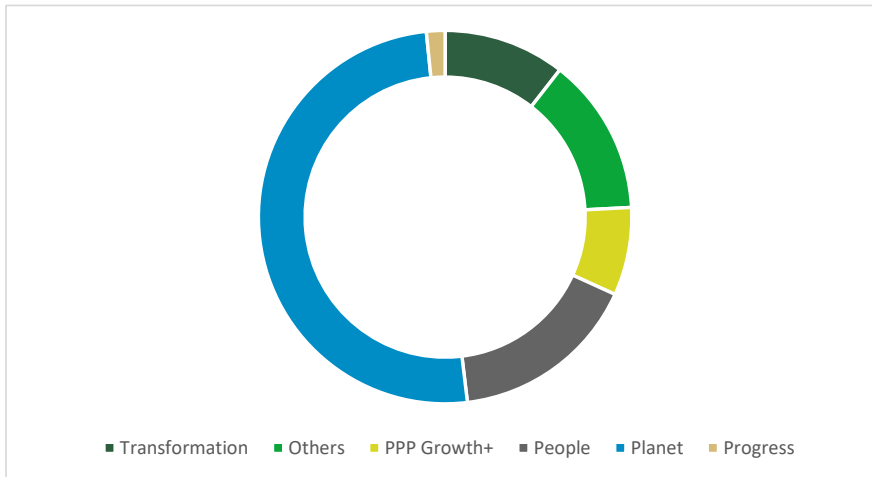


## EXTERNAL RATINGS

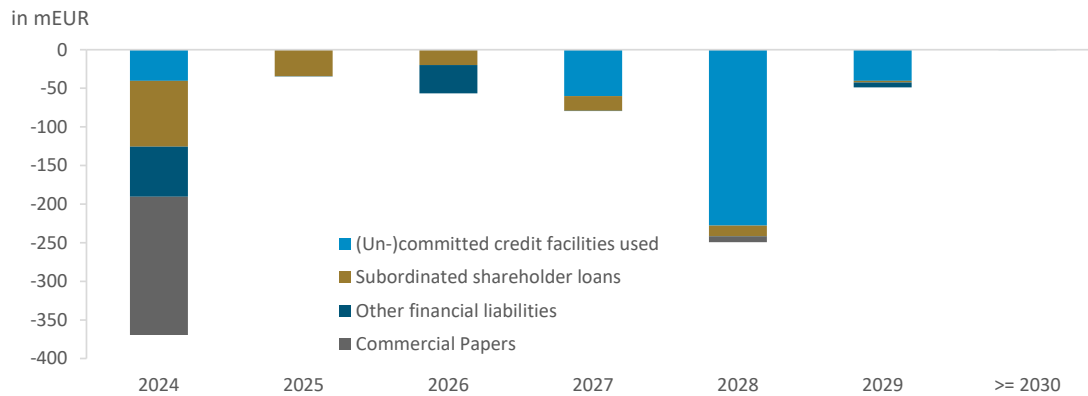
Moody's	Baa3, negative outlook	(19.04.2024)
Scope	BBB-, stable outlook	(23.02.2016)

## GROSS ASSET VALUE

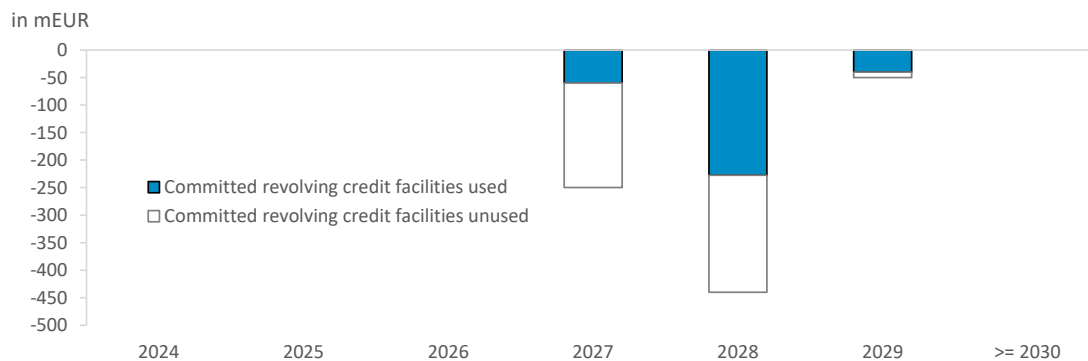
5,5 bnEUR



## DEBT MATURITY PROFILE



## COMMITTED BANK FACILITIES



## RATING KPIs

Market Value Gearing	14,2%
Total Cash Cover Investment Result	1,3x (2023)

## CONTACT and FURTHER INFORMATION

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<https://www.haniel.de/investoren-medien/creditor-relations/>

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