

# CREDITOR UPDATE SHEET

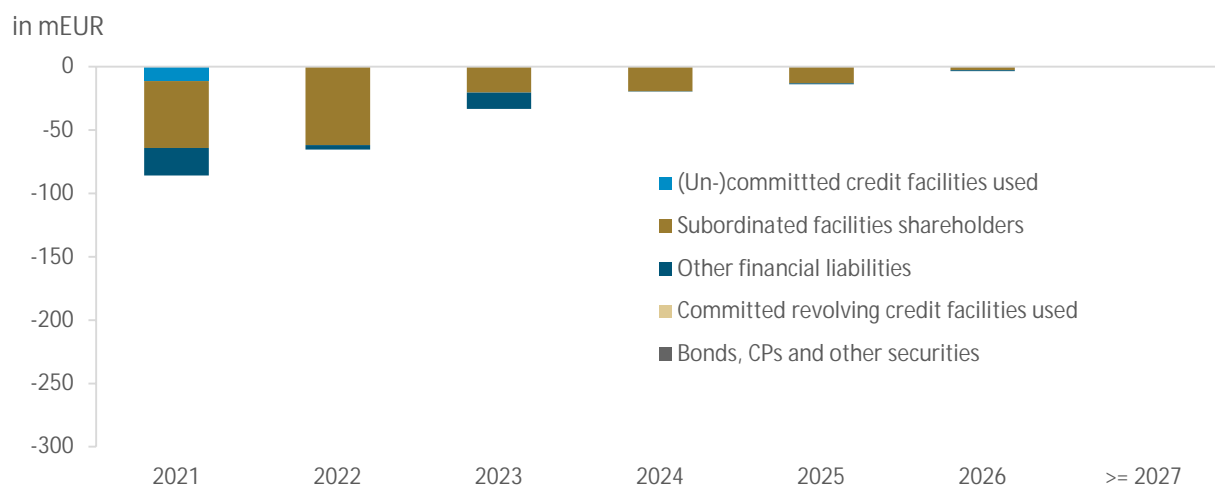
as of Q1 2021



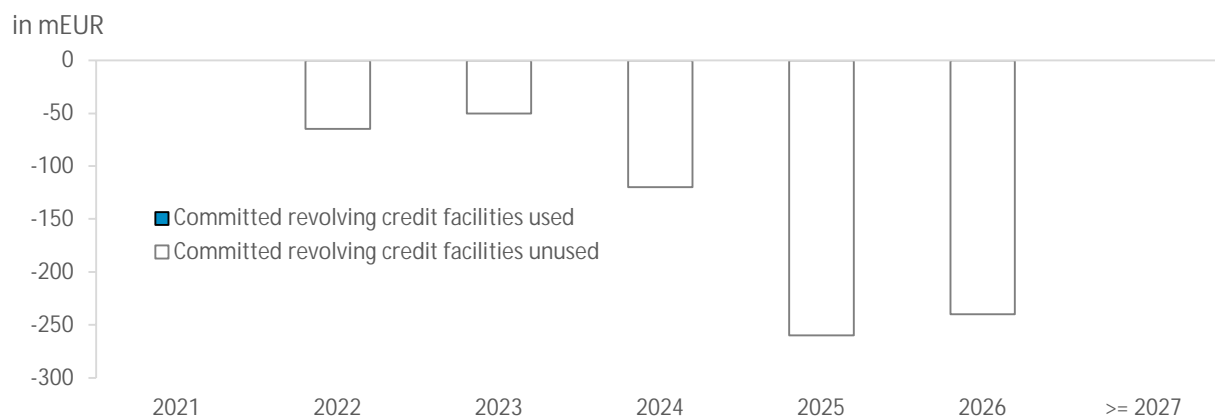
## EXTERNAL RATINGS

Moody's Baa3, stable outlook (25.04.2018)  
Scope BBB-, stable outlook (23.02.2016)

## DEBT MATURITY PROFILE



## COMMITTED BANK FACILITIES



## RATING KPIS

Market Value Gearing 0,1%  
Total Cash Cover Investment Result 1.0x (FY 2020)

## CONTACT and FURTHER INFORMATION

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<https://www.haniel.de/creditor-relations/>

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