

CREDITOR UPDATE SHEET

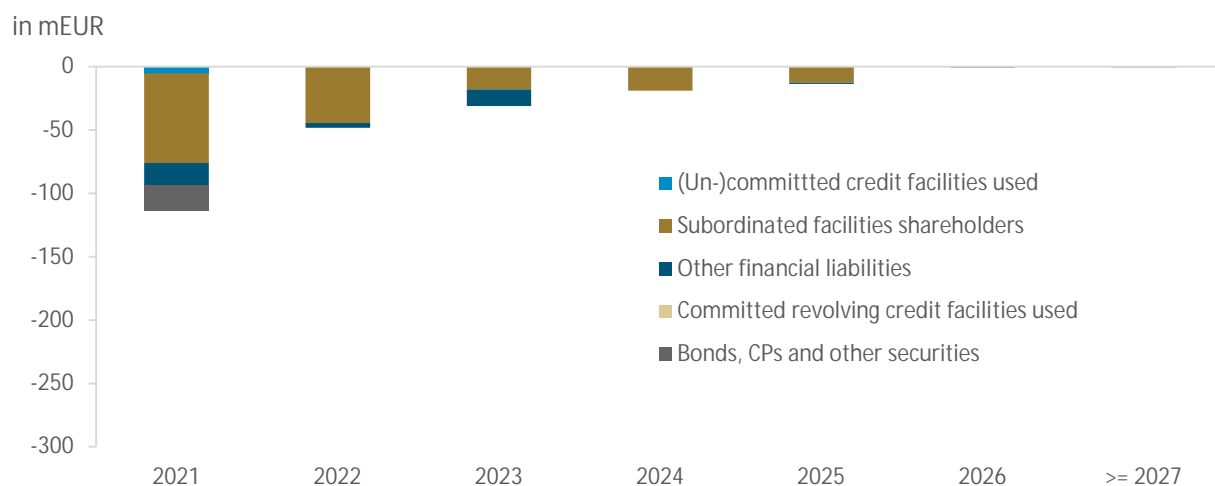
as of Q4 2020



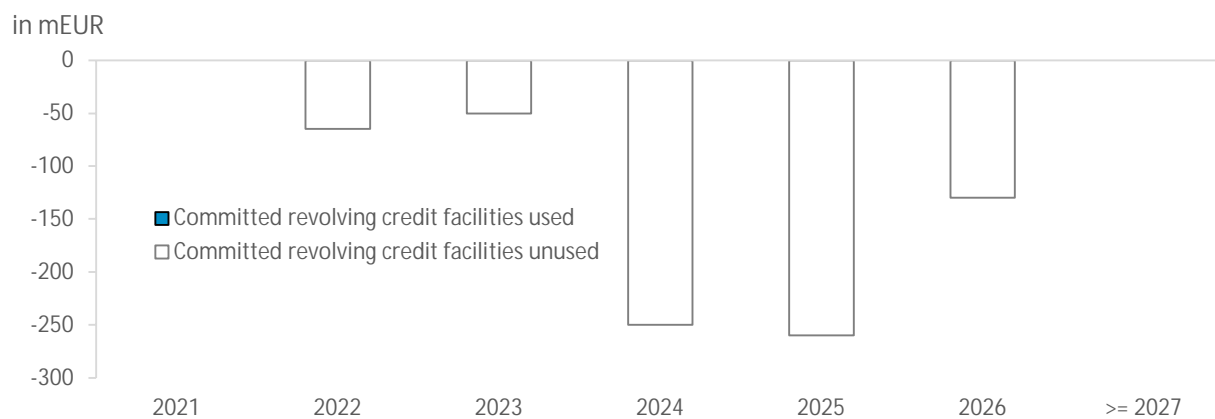
EXTERNAL RATINGS

Moody's Baa3, stable outlook (25.04.2018)
Scope BBB-, stable outlook (23.02.2016)

DEBT MATURITY PROFILE



COMMITTED BANK FACILITIES



RATING KPIS

Market Value Gearing 1,4%
Total Cash Cover Investment Result 1.0x (FY 2020)

CONTACT and FURTHER INFORMATION

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<https://www.haniel.de/creditor-relations/>

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