

CREDITOR UPDATE SHEET

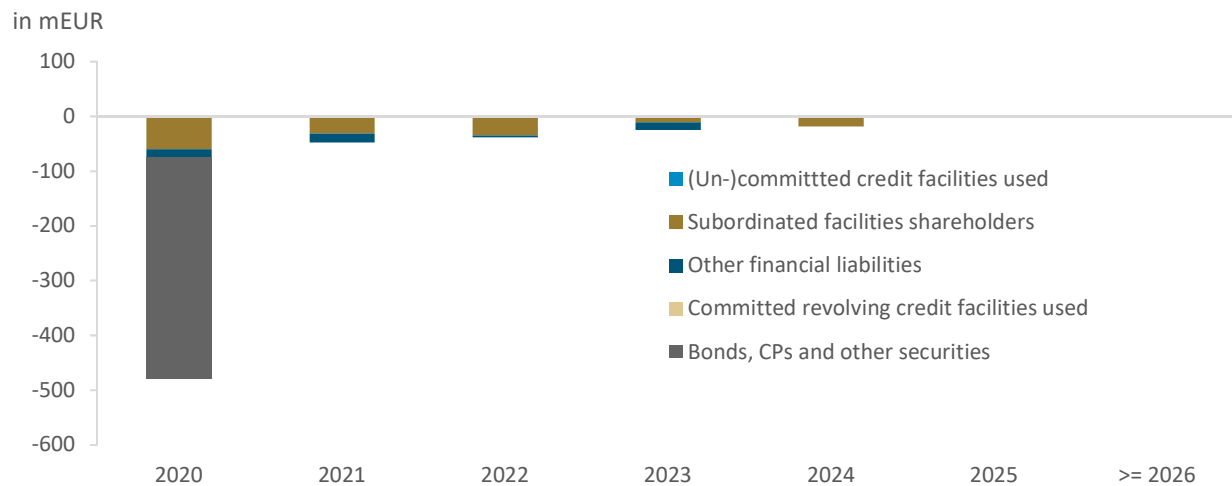
as of Q4 2019



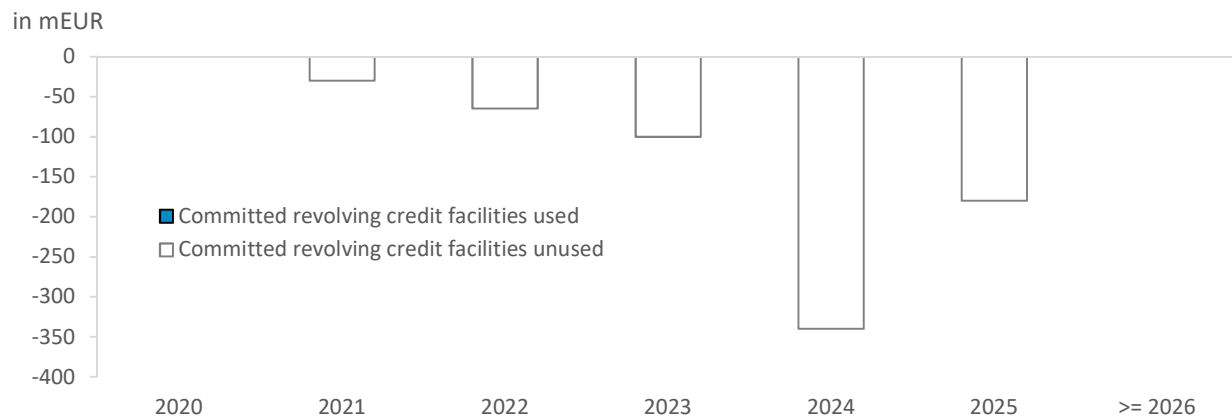
EXTERNAL RATINGS

Moody's	Baa3, stable outlook	(25.04.2018)
Scope	BBB-, stable outlook	(23.02.2016)

DEBT MATURITY PROFILE



COMMITTED BANK FACILITIES



RATING KPIS

Market Value Gearing	2,2%
Total Cash Cover Investment Result	1.7x (FY 2018)

CONTACT and FURTHER INFORMATION

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<https://www.haniel.de/creditor-relations/>

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