

# CREDITOR UPDATE SHEET

as of Q3 2019



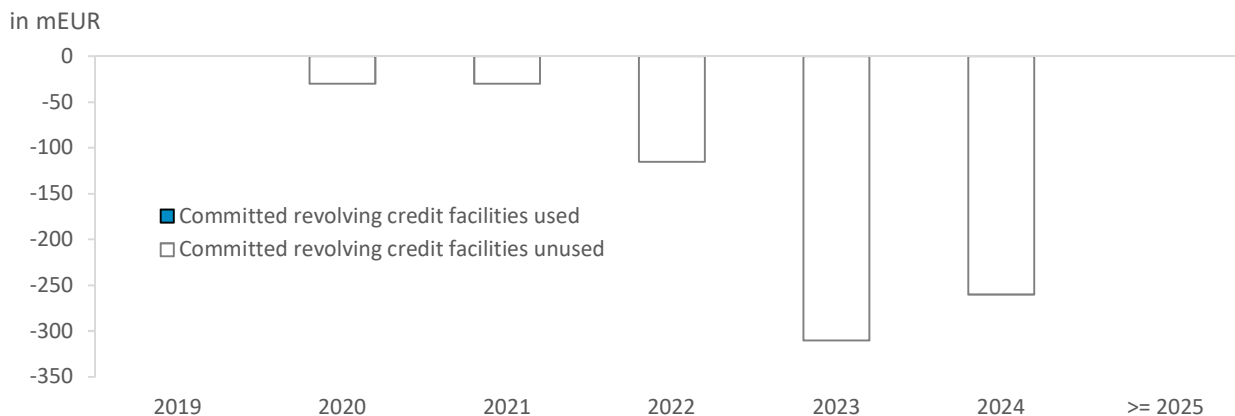
## EXTERNAL RATINGS

Moody's            Baa3, stable outlook            (25.04.2018)  
 Scope            BBB-, stable outlook            (23.02.2016)

## DEBT MATURITY PROFILE



## COMMITTED BANK FACILITIES



## RATING KPIS

Market Value Gearing            14,7%  
 Total Cash Cover Investment Result    1.7x (FY 2018)

## CONTACT and FURTHER INFORMATION

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<https://www.haniel.de/creditor-relations/>

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