**CREDITOR UPDATE SHEET**

Subgroup Franz Haniel

as of Q2 2019

**EXTERNAL RATINGS**

Moody’s  Baa3, stable outlook  (25.04.2018)
Scope    BBB-, stable outlook  (23.02.2016)

**DEBT MATURITY PROFILE**

![Debt Maturity Profile Graph]

**COMMITTED BANK FACILITIES**

![Committed Bank Facilities Graph]

**RATING KPIs**

Market Value Gearing*   7.8%
Total Cash Cover Investment Result**  1.7x  (FY 2018)

*Net financial liabilities/gross market value of the portfolio at spot rates
**Operating cash inflows (particularly from equity investments)/total operating cash outflows (particularly holding expenses and interests and dividend payment to Haniel family)

**CONTACT and FURTHER INFORMATION**

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