

CREDITOR UPDATE SHEET



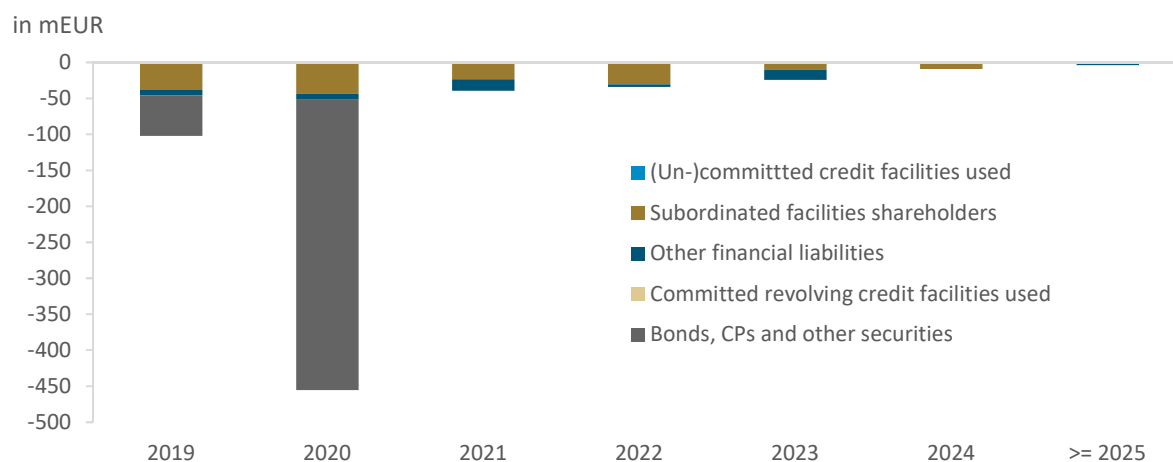
Subgroup Franz Haniel

as of Q2 2019

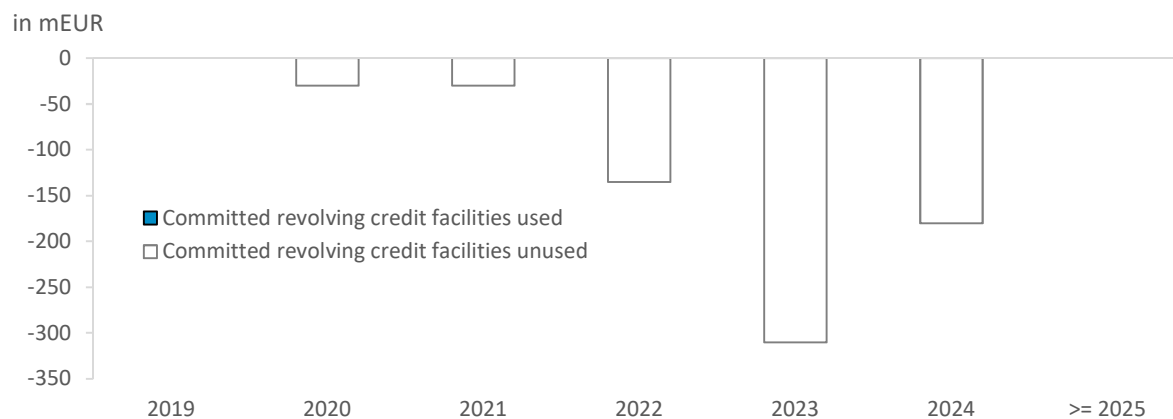
EXTERNAL RATINGS

Moody's Baa3, stable outlook (25.04.2018)
 Scope BBB-, stable outlook (23.02.2016)

DEBT MATURITY PROFILE



COMMITTED BANK FACILITIES



RATING KPIS

Market Value Gearing* 7,8%
 Total Cash Cover Investment Result** 1.7x (FY 2018)

*Net financial liabilities/gross market value of the portfolio at spot rates

**Operating cash inflows (particularly from equity investments)/total operating cash outflows (particularly holding expenses and interests and dividend payment to Haniel family)

CONTACT and FURTHER INFORMATION

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<https://www.haniel.de/creditor-relations/>

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