

CREDITOR UPDATE SHEET

as of Q3 2023

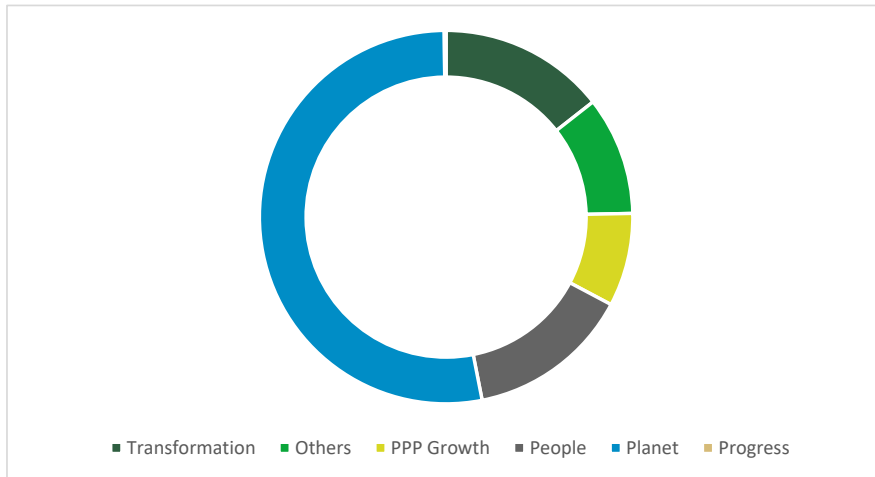


EXTERNAL RATINGS

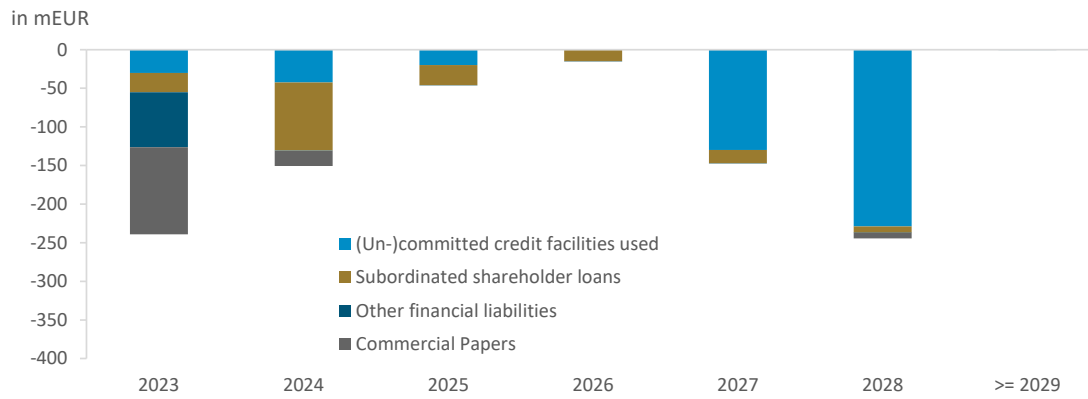
Moody's	Baa3, stable outlook	(25.04.2018)
Scope	BBB-, stable outlook	(23.02.2016)

GROSS ASSET VALUE

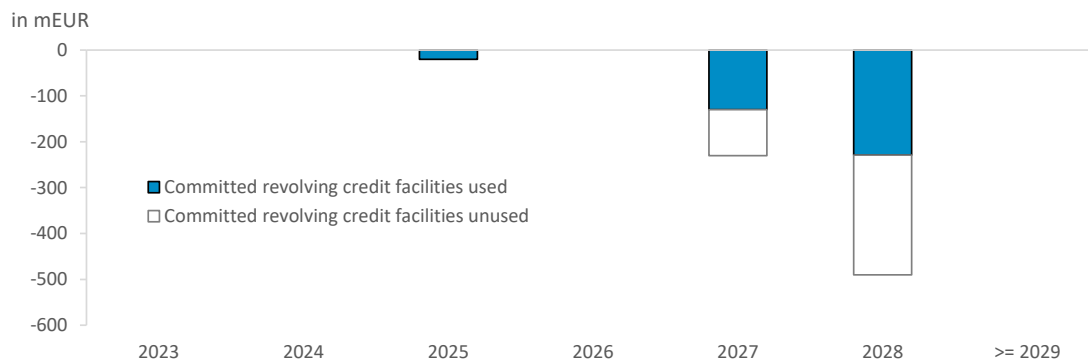
4,9 bnEUR



DEBT MATURITY PROFILE



COMMITTED BANK FACILITIES



RATING KPIs

Market Value Gearing	17,1%
Total Cash Cover Investment Result	1.0x (2022a)

CONTACT and FURTHER INFORMATION

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<https://www.haniel.de/investoren-medien/creditor-relations/>

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