

CREDITOR UPDATE SHEET

as of Q4 2021

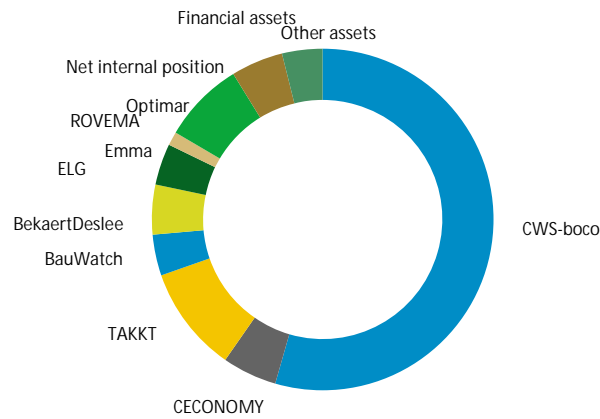


EXTERNAL RATINGS

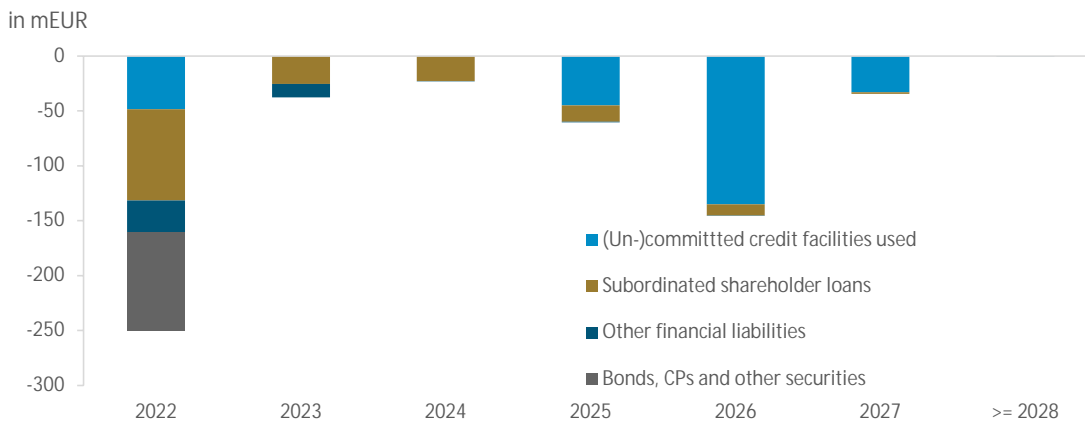
Moody's Baa3, stable outlook (25.04.2018)
 Scope BBB-, stable outlook (23.02.2016)

GROSS ASSET VALUE

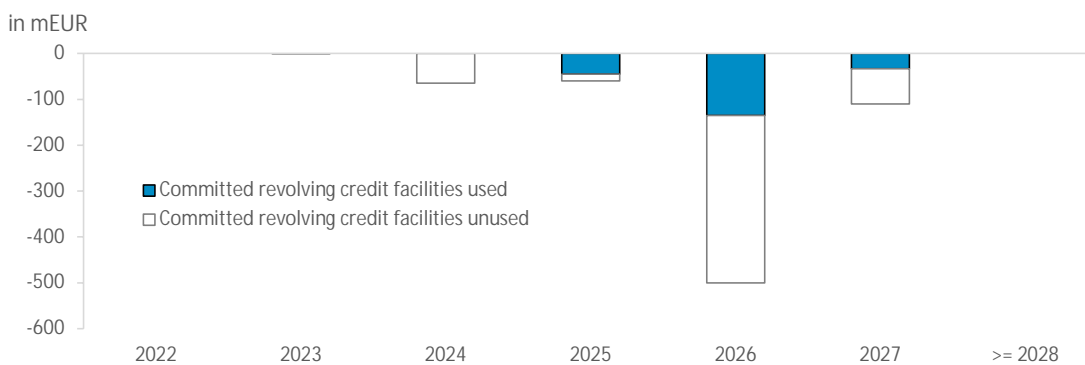
6.020 mEUR



DEBT MATURITY PROFILE



COMMITTED BANK FACILITIES



RATING KPIs

Market Value Gearing	9,1%
Total Cash Cover Investment Result	1.5x (2021)

CONTACT and FURTHER INFORMATION

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<https://www.haniel.de/creditor-relations/>

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